



Empowering Your Financial Concept



# Who is Acumen?

Acumen is the wealth management team and offers investment advisory service that is customized to individual customers and their life goals. We are a set of people committed to making the lives of our clients easier by helping them plan their finances better. Acumen wealth care Solutions private Limited is a financial advisory company offering access to third party financial products such as insurance, mutual funds, bonds, equities, PMs and structured products.

# How do I benefit from Acumen?

Acumen not only offers access to a wide range of products across asset classes but advises on the right investment strategy based on careful financial planning. Acumen has in-house and also third party products which assures you of getting unbiased financial plan.

# Services

- Wealth Management
- Insurance Advisory
- Equity Trading
- Portfolio Management
- Financial Planning



# What else will I get?

Apart from carrying out your investments and providing you a personalized service through our dedicated relationship managers you also get access to a wide range of in-house publications.

- Daily Market Update - Global markets, MFs
- Trading Ideas - Intraday and Positional
- Investment Idea - Stocks & MFs
- F & O Cues
- Portfolio reports & monthly updates
- Dedicated Relationship Manager
- Call & Trade Facility
- Round the clock & Multiple Contacts

## Equity Investment

We heard that Timing is everything but more important is how much time you have spend in the market.

How many people have to do that.

Here Acumen can make a difference.



Derivatives Mutual Funds Deposits  
Depository Services Insurance Bonds Equity

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